

EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as “**Company**”), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

The Company has signed a loan agreement with Raiffeisen Bank Zrt. on July 2, 2019 with HUF 2.4 billion general purpose loan for 7 years. The aim of the borrowing is to finance the Company`s acquisition plans and general liquidity needs.

The details of the loan are the following

Max. loan amount	HUF 2,368 million
Draw down period	9 months
Interest	Favorable, 3-months floating rate
Main guarantees	Mortgage on the own investment and operative real estate portfolio, pledge on the Hungarian core operation subsidiaries, intra-group warranties
Main commitments	Changes to articles of association require the bank`s approval, dividend is capped at current dividend policy, founders keep at least 50%+1 share in the company, Net bank loan / EBITDA below 3.0x

Budapest, July 4, 2019

Duna House Holding Plc.