



DUNA HOUSE[®]
GROUP



EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as "Company"), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

On August 31, 2020, Duna House Group held a successful bond auction within the Bond Funding for Growth Scheme by Magyar Nemzeti Bank. Institutional investors subscribed the total offered quantity of the 10-year bond at 2.3477% average yield. From the bond proceeds, the Group will refinance its existing corporate loans and plans further acquisitions.

Bond Code:	DHNKP2030
ISIN code:	HU0000359914
Date of Auction:	31 August 2020
Date of Financial Performance:	2 September 2020
Maturity Date:	2 September 2030
Nominal Value of the Amount Offered:	HUF 6.6 billion
Nominal Value of the Total Bids Submitted:	HUF 9.45 billion
Nominal Value of the Issued Quantity:	HUF 6.6 billion
Amount of Cash Proceeds:	HUF 6.9 billion
Interest Type	Fix interest
Coupon:	3.0%
Average Sale Price:	104.6955%
Average Yield:	2.3477%
Closest HUF (mid)-swap to maturity:	1.7425%
Spread compared to HUF swap:	61 bp

Budapest, August 31, 2020

Duna House Holding Plc.