

EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as “Company”), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

The Company informs the honoured Investors that it intends to issue bonds under MNB Bond Funding for Growth Scheme (hereinafter: “Programme”) announced by Magyar Nemzeti Bank (hereinafter: “MNB”) with the aim to finance the Hgroup transaction and other upcoming acquisitions.

Scope Ratings GmbH performed the rating on the basis that the bonds will be issued with a maximum face value of HUF 6.0 billion. The to-be-issued bonds have received a BB- rating with stable outlook which is one grade better than the minimum level expected by the MNB. Click on the link below to read the report of the credit rating agency:

<https://www.scoperatings.com/#!search/research/detail/169683EN>

The Company plans to issue the bonds in January 2022 with the support of OTP Bank Zrt. as organizer and dealer.

Budapest, 22 December 2021

Duna House Holding Plc.