



DUNA HOUSE®
GROUP



EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: H-1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-048384; hereinafter referred to as “**Issuer**”), in accordance with Section 4 of Annex 4. of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance on the detailed provisions on public notification obligation in relation of publicly traded securities, publishes the following information in the form of an extraordinary notice:

Impact Asset Management Private Company Limited by Shares (Zrt.) (seat: H-1016 Budapest, Gellérthegy str. 17, Hungary; tax No: 25149030-2-41; company registration number: Cg. 01-10-048353; statistical No: 25149030-6630-114-01) being the fund manager of Impact Residential Property Investment Fund (seat: H-1016 Budapest, Gellérthegy str. 17, Hungary; MNB No: 1211-15; tax No: 18755860-2-41), in accordance with Section 1, Paragraph 65. of Act XVI of 2014 on Collective Investment Trusts and Their Managers and on the Amendment of Financial Regulations hereto announces that, in compliance with the provisions regulating the Fund Manager (Operation Policy, Policy on Conflict of Interest, Procedure for cases of conflict of interest), and with the preliminary unanimous approval of the Supervisory Board, Medasev Holding Ltd. (Kft.) (company registration number: 01-09-209753; seat: -1016 Budapest, Gellérthegy str. 17, Hungary; tax No: 25346165-2-41; hereinafter referred to as “**Company**”), is willing to acquire investment units by irrevocable order according to the below defined values and terms from the investment units of Impact Residential Property Investment Fund handled by the Fund Manager:

irrevocable order 1.: 13.04.2017.

HUF 100.000.000, i.e. one hundred Million Hungarian Forints exchange value

irrevocable order 2.: 11.05 2017.

HUF 100.000.000, i.e. one hundred Million Hungarian Forints exchange value

irrevocable order 3.: 12.062017.

HUF 100.000.000, i.e. one hundred Million Hungarian Forints exchange value

irrevocable order 4.: 10.07.2017.



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HUF 100.000.000, i.e. one hundred Million Hungarian Forints exchange value
irrevocable order 5.: 10.08.2017.

HUF 100.000.000, i.e. one hundred Million Hungarian Forints exchange value

The Company undertakes to the following in relation with the investment unit acquisition:

- two years' maintenance obligation for the investment units, beginning from the settlement/accounting (purchase) of each acquisition transaction;
- redemption of investment units following the expiry of the two years, based on FIFO method, in value and on dates preliminary defined in the agreement on the purchase transaction;
- should the Fund's share capital decrease under the legally required minimum due to the redemption, the redemption shall take place only when the Fund's share capital equals at least the legally required minimum including the redemption.

The Company acknowledges that the consideration received in exchange for the investment units during redemption, shall not be used by the Company for acquiring the Fund's investment units again for the period of six months. For cases of purchase following the given period, provisions defined in the Fund Manager's Procedure for cases of conflict of interest shall prevail, and for the acquisition of investment units the acknowledgement of the Founder of the Fund Manager and the unanimous approval of the Supervisory Board are required.

The Company also acknowledges that the Fund Manager shall publish conditions of the investment unit acquisition, maintenance, and sales (planned date, term, value, buyer of the transaction, as well as summary of redemption conditions) at least 10 business days prior to the first transaction related to the investment units through the Fund's publication platforms, and shall also submit it to the Supervisor.

Beyond the above, the Company undertakes to compensate the failed benefit of the existing investors in the Fund by prompt transfer to the Fund, should there be affairs related to property transactions recorded in the Fund until the day of settlement of the investment unit transaction, which:

- can be settled by prompt payment and prompt transfer,
- have a positive property revaluation effect that shall be visible following the settlement of the Company's investment unit transaction,
- and its aggregated effect reaches or exceeds HUF 7 Million.